
From: Fraunfelder, Grant <Grant.Fraunfelder@morganstanley.com>
Sent: Saturday, January 13, 2018 3:41 PM
To: Michael Mace
Subject: Re: Can you give ma a call?

Let me get back to you on Tuesday re setting up meeting time.

From: "Michael Mace" <MACEM@pfm.com>
Date: Friday, January 12, 2018 at 6:38:56 PM
To: "Fraunfelder, Grant (FID)" <Grant.Fraunfelder@morganstanley.com>
Subject: Re: Can you give ma a call?

Preliminary and summary valuation discussions would be helpful. But talking about "levers", value drivers, process, W/S vs Electric,... will also be helpful. JEA is interested in getting as much info as possible very quickly. So if you can meet on the 24th, that would be great for JEA. If a meaningful meeting takes a few more days, I know JEA will want to make the time to meet.

MM

From: Fraunfelder, Grant <Grant.Fraunfelder@morganstanley.com>
Sent: Friday, January 12, 2018 6:32 PM
To: Michael Mace
Subject: Re: Can you give ma a call?

I'll check. Talking with Scott tonight he thought that time frame was tight to get the analysis together. Maybe another week. If the meeting was just to further the discussion that would be fine but if we want to really get into some numbers another week would make more sense.

From: "Michael Mace" <MACEM@pfm.com>
Date: Friday, January 12, 2018 at 6:28:47 PM
To: "Fraunfelder, Grant (FID)" <Grant.Fraunfelder@morganstanley.com>
Subject: Re: Can you give ma a call?

Very possible. I'll Check. Could you start early-ish 8 or 8:30? and have 90-120 minutes?

From: Fraunfelder, Grant <Grant.Fraunfelder@morganstanley.com>
Sent: Friday, January 12, 2018 6:19 PM
To: Michael Mace
Subject: Re: Can you give ma a call?

Mike Scott has a conflict 23 could we do 24th?

From: "Michael Mace" <MACEM@pfm.com>
Date: Friday, January 12, 2018 at 12:23:42 PM
To: "Fraunfelder, Grant (FID)" <Grant.Fraunfelder@morganstanley.com>
Subject: Can you give ma a call?

JEA related – about a possible meeting on the 23rd – in Charlotte.

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