
From: Wheeler, David A <David.A.Wheeler@msgraystone.com>
Sent: Thursday, April 18, 2019 2:39 PM
To: Maillis, Patricia L. - Director, Employee Services
Subject: RE: Deferral Options

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Pat,
Can we talk Monday afternoon?
David

David A. Wheeler, CFP, CIMA, Senior Vice President

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From: Maillis, Patricia L. - Director, Employee Services [mailto:mailpl@jea.com]
Sent: Wednesday, April 17, 2019 4:07 PM
To: Wheeler, David A (Graystone-MS)
Subject: Deferral Options

Hi,

Checking in to see if you were able to identify other options (other than the 457 and 401a plans) that can be used for cash deferral in the government sector.

Pat

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