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**From:** Michael Mace <MACEM@pfm.com>  
**Sent:** Tuesday, February 6, 2018 6:10 PM  
**To:** Brooks, Jody L. - Chief Legal Officer  
**Subject:** Fw: Counsel

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Jody - see attached list of counsel options from GS.

MM

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**From:** Toporek, Jill  
**Sent:** Tuesday, February 6, 2018 1:25 PM  
**To:** Michael Mace  
**Cc:** Liu, Alan  
**Subject:** Counsel

Mike

Please see attached comprehensive list that alan's team compiled.  
Please let us know if you would like to discuss further.

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**From:** Ahmed, Ansur [IBD]  
**Sent:** Tuesday, February 06, 2018 01:13 PM  
**To:** Toporek, Jill [IBD]; Liu, Alan [IBD]  
**Subject:**

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# Legal Counsel for Select Corporate Utility Mergers

Acquirer / Target	Buy-Side		Sell-Side	
	Legal Advisor	Principal Lawyer(s)	Legal Advisor	Principal Lawyer(s)
South Jersey Industries / Elizabethtown Gas	Baker Botts LLP	William Lamb	Gibson, Dunn, & Crutcher LLP	Barbara Becker Saeed Muzumdar
Sempra / Oncor	White & Case LLP	Thomas Lauria Gregory Pryor	Kirkland & Ellis LLP	Edward Sassower John Pitts
			Richards, Layton & Finger, P.A.	Mark Collins Daniel DeFranceschi
Westar / Great Plains	Baker Botts LLP	William Lamb James Mayor	Bracewell LLP	John Klauberg Frederick Lark
Hydro One / Avista	Bracewell LLP	John Klauberg Frederick Lark	Kirkland & Ellis LLP	George Stamas Alexander Fine
AltaGas / WGL	Vinson & Elkins LLP	Keith Fullenweider Benji Barron	Kirkland & Ellis LLP	George Stamas Andrew Calder
	Stikeman Elliott LLP	Keith Chatwin Leland Corbett	Covington & Burling LLP	Mark Plotkin David Fagan
Algonquin / Empire	Husch Blackwell LLP	James Goettsch Michael Eason	Cahill Gordon & Reindel LLP	Michael Sherman Kimberly Petillo-Dacossard
	Choate, Hall & Stewart LLP	John Ventola Sean Monahan		
Fortis / ITC	Davies Ward Phillips & Vineberg LLP	Raj Juneja Carol Pennycook	Sidley Austin LLP	Asi Kirmayer
	White & Case LLP	John Reiss Jason Webber		
Dominion / Questar	McGuireWoods LLP	Joanne Katsantonis John Hughes	Kirkland & Ellis LLP	George Stamas Alexander Fine
			Stoel Rives LLP	NA
Duke / Piedmont	Sidley Austin LLP	Thomas Cole Imad Qasim	Kirkland & Ellis LLP	George Stamas Alexander Fine
			Moore & Van Allen PLLC	NA
Southern / AGL	Gibson, Dunn & Crutcher LLP	William Scherman Joshua Soven	Cravath, Swaine & Moore LLP	Richard Hall
	Jones Day	William Rowland Bryan Davis		
	Troutman Sanders	Frank Schiller Kevin Greene		

- The most commonly used law firm is Kirkland & Ellis (5)
  - Transactions commonly lead by George Stamas and Alexander Fine
- Other law firms appearing in multiple transactions:
  - Baker Botts (2)
  - Bracewell (2)
  - White & Case (2)
  - Sidley Austin (2)
  - Gibson, Dunn, & Crutcher (2)



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