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**From:** Blackshear, Victor L. - Financial Analysis Specialist <blacvl@jea.com>  
**Sent:** Tuesday, September 11, 2018 2:58 PM  
**To:** Schlossman, Scott N. - Financial Analyst Sr. Planning & Rates; Davis, Eric M. - Financial Analyst Senior Financial Planning & Rates  
**Subject:** FW: JEA Status Quo  
**Attachments:** Juli-DataRequest.xlsx

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**From:** Fischer, Melinda L. - Manager Customer Solutions  
**Sent:** Tuesday, September 11, 2018 2:46 PM  
**To:** Crawford, Juli E. - Manager - Financial Planning & Rates <crawje@jea.com>  
**Cc:** Nichols, Vicki D. - Dir Customer Solutions & Market Development <nichvd@jea.com>; Leigh, Timothy G. - Manager Customer Solutions <leigtg@jea.com>; Wucker, Donald P. <wuckdp@jea.com>; Blackshear, Victor L. - Financial Analysis Specialist <blacvl@jea.com>  
**Subject:** RE: JEA Status Quo

Juli,

Since the PV forecast is done as a whole, I would use the ratio between residential and C&I. For the PV piece, it would be 68.9% Residential and 31.1% C&I. For the EE piece, it would be 49.5% Residential and 50.5% C&I. I have separated out the Codes & Standards, as they are Residential only.

Also added in the Residential sales as per Victor's request.

Let me know if you have any other question regarding the data.

Thanks,  
Melinda

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**From:** Crawford, Juli E. - Manager - Financial Planning & Rates  
**Sent:** Tuesday, September 11, 2018 11:29 AM  
**To:** Fischer, Melinda L. - Manager Customer Solutions <[fiscml@jea.com](mailto:fiscml@jea.com)>  
**Cc:** Nichols, Vicki D. - Dir Customer Solutions & Market Development <[nichvd@jea.com](mailto:nichvd@jea.com)>; Leigh, Timothy G. - Manager Customer Solutions <[leigtg@jea.com](mailto:leigtg@jea.com)>; Wucker, Donald P. <[wuckdp@jea.com](mailto:wuckdp@jea.com)>; Blackshear, Victor L. - Financial Analysis Specialist <[blacvl@jea.com](mailto:blacvl@jea.com)>  
**Subject:** RE: JEA Status Quo

Thank you so much Melinda, this is great! We do have one question. In regards to EE and PV, which portion should we assign to Res vs. C&I?

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**From:** Fischer, Melinda L. - Manager Customer Solutions  
**Sent:** Tuesday, September 11, 2018 11:20 AM  
**To:** Crawford, Juli E. - Manager - Financial Planning & Rates <[crawje@jea.com](mailto:crawje@jea.com)>  
**Cc:** Nichols, Vicki D. - Dir Customer Solutions & Market Development <[nichvd@jea.com](mailto:nichvd@jea.com)>; Leigh, Timothy G. - Manager Customer Solutions <[leigtg@jea.com](mailto:leigtg@jea.com)>; Wucker, Donald P. <[wuckdp@jea.com](mailto:wuckdp@jea.com)>; Blackshear, Victor L. - Financial Analysis

Specialist <[blacvl@jea.com](mailto:blacvl@jea.com)>

**Subject:** RE: JEA Status Quo

Juli,

I apologize for the delay. Here is the assumptions we had put together. Please let me know if you have any question regarding this.

Thanks,  
Melinda

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**From:** Crawford, Juli E. - Manager - Financial Planning & Rates

**Sent:** Tuesday, September 11, 2018 11:16 AM

**To:** Fischer, Melinda L. - Manager Customer Solutions <[fiscml@jea.com](mailto:fiscml@jea.com)>; Leigh, Timothy G. - Manager Customer Solutions <[leigtg@jea.com](mailto:leigtg@jea.com)>

**Cc:** Blackshear, Victor L. - Financial Analysis Specialist <[blacvl@jea.com](mailto:blacvl@jea.com)>

**Subject:** JEA Status Quo

Hi Melinda/Tim,

Our first draft for the JEA Status Quo case is due Friday, so we are in the process of creating our outline. Do either of you have assumptions nailed down that you can send to us?

Thanks,  
Juli

**Juli Crawford**

Interim Director of Financial Planning and Analysis

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